

佳凌科技股份有限公司

CALIN TECHNOLOGY CO., LTD

Investor Conference

October 25, 2022

Code: 4976 TT



ADAS



CAMERA



VR



CCTV



PROJECTOR

Safe Harbor Notice

- ◆ Calin Technology's statements of its current expectations are forward-looking statements which are subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- ◆ The forward-looking statements in this release reflect the current belief of CALIN as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

Disclaimer



MOBIL



CAMERA



DV



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~ Leadership in Optical Industry ~

Calin Technology Co., Ltd, founded in 2002, owns the top management team, derived from the renown Japanese optical company.

Profile

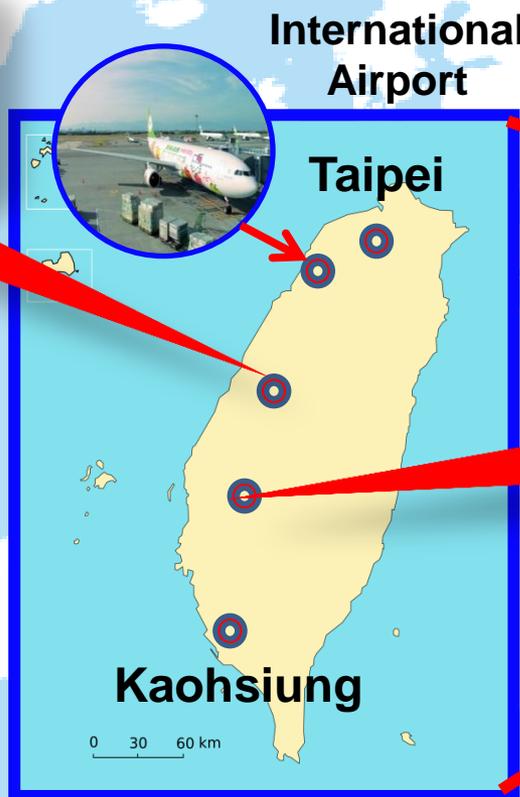
佳凌科技股份有限公司

Calin Technology Co., Ltd. (Calin 4976 TT)

股本: Capital:	NTD 1.38 Billion
公司成立日期 Date of Establishment	2002/12/26
公司上市日期 Date of Listing	2012/11/20
董事長 Chairman	劉嘉彬 Liu Chia Pin
總經理 General Manager	劉嘉彬 Liu Chia Pin
總部地點: Headquarter Location:	24, Jianguo Rd., Tanzi Dist., Taichung City 427, Taiwan
總部員工人數: Number of Employees:	800 (2022/10)
營收(2021): Sales:	NTD 1.62 Billion
主要產品: Main Products:	Optical component & Lens

Location

Taichung Plant
Plant #1 (Corporate)
Plant #2



Chiayi Plant
Plant #3



Information:

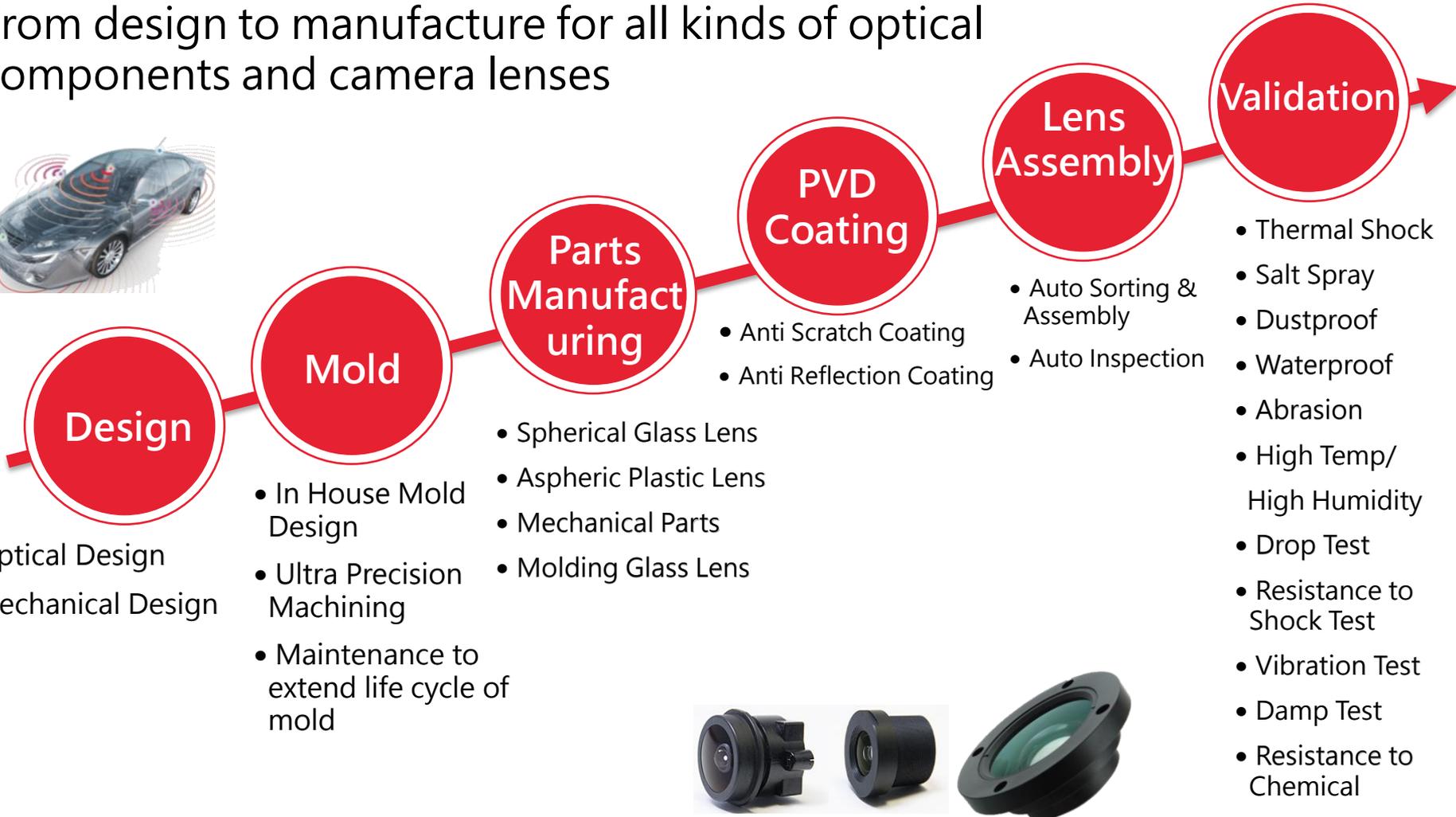
Taipei -> Taichung: 160KM
By Car: 2 Hours (Freeway)
By THSR: 1 Hour

Core Technology



Vertical Integration

From design to manufacture for all kinds of optical components and camera lenses



Product Category



Spherical Lens



Molding Glass



Lens Assembly

With In-House Support:
Metal Machining
Mold Development



Plastic Parts



Plastic Lens

Applications of Lens Assembly



Automotive



Consumer electronics



Security



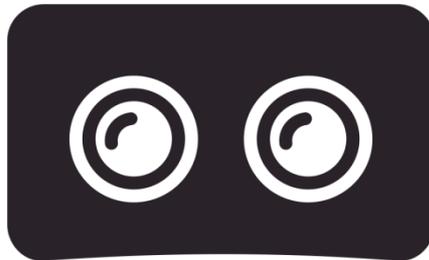
Projection

ADAS

Advanced Driver Assistance Systems
Intelligent Car Lens



- Wide Angle Lens
- Night Vision Camera Lens
- Side & Rear Blind Spot Camera Lens
- Around View Monitoring
- LIDAR



- Video Conferencing Camera Lens
- VR/AR
- 4K/8K Camera Lens
- Wearable Camera Lens
- Fiber-Optical Communication



- IP Camera Lens
- Iris Recognition
- Security Camera Lens
- Integrated Access Control Camera Lens
- Facial Detection Camera Lens
- Live Finger Detection



- Mainstream Lens
- ST / UST Throw Ratio
- XGA / 1080P / WUXGA Resolution
- Non-telecentric / Telecentric available
- High Lumens / High Performance for Large Venue Model

Financial Results

Unit: NT\$ thousand ; %

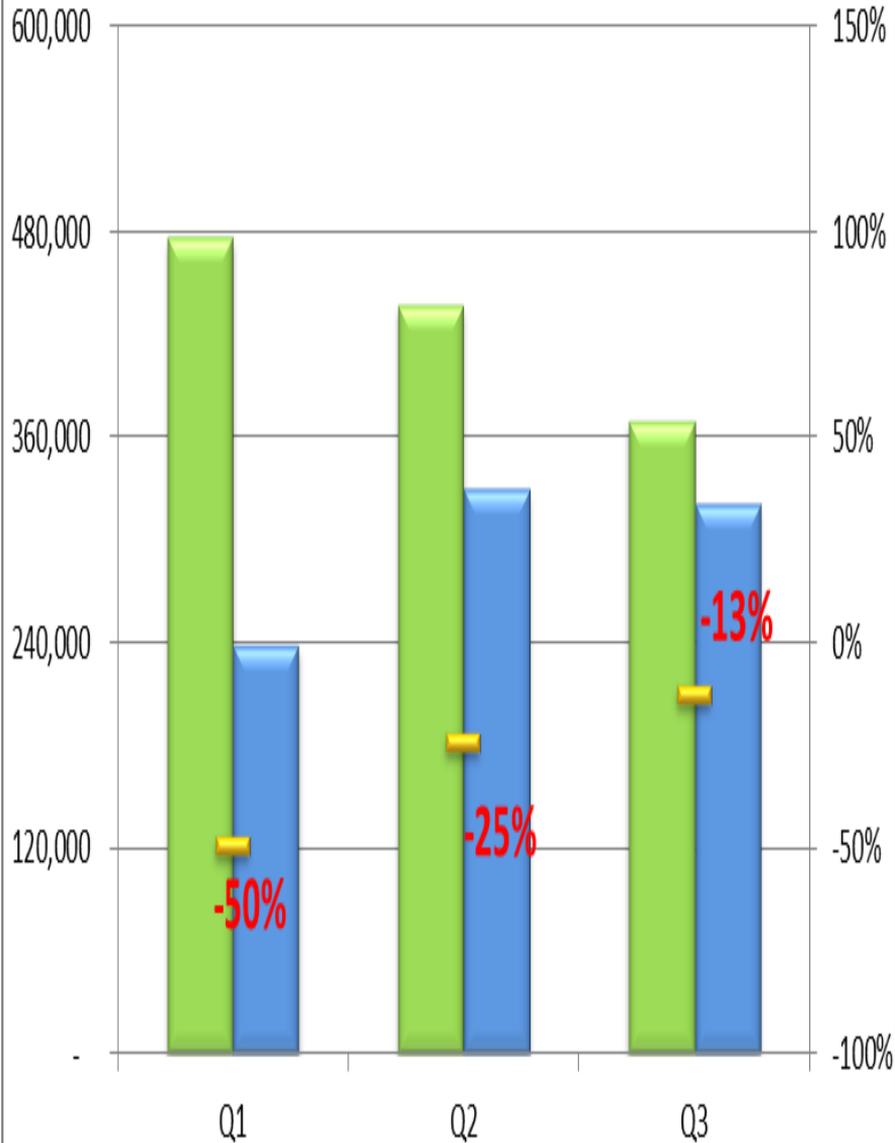
	1H 2022		1H 2021		YoY
	Amount	%	Amount	%	%
Net Revenue	567,829	100	913,862	100	(38)
COGS	585,123	103	797,829	87	(27)
Gross Profit	(17,294)	(3)	116,033	13	(115)
Operating Expenses	68,214	12	67,160	7	10
Operating Income	(85,508)	(15)	48,873	6	(275)
Non-OP Items	47,010	8	(6,471)	(1)	(826)
Pre-Tax Income	(38,498)	(7)	42,402	5	(191)
Tax	0	0	737	0	-
Net Income	(38,498)	(7)	41,665	5	(192)
EPS	(0.28)		0.36		

Statements of Cash Flows

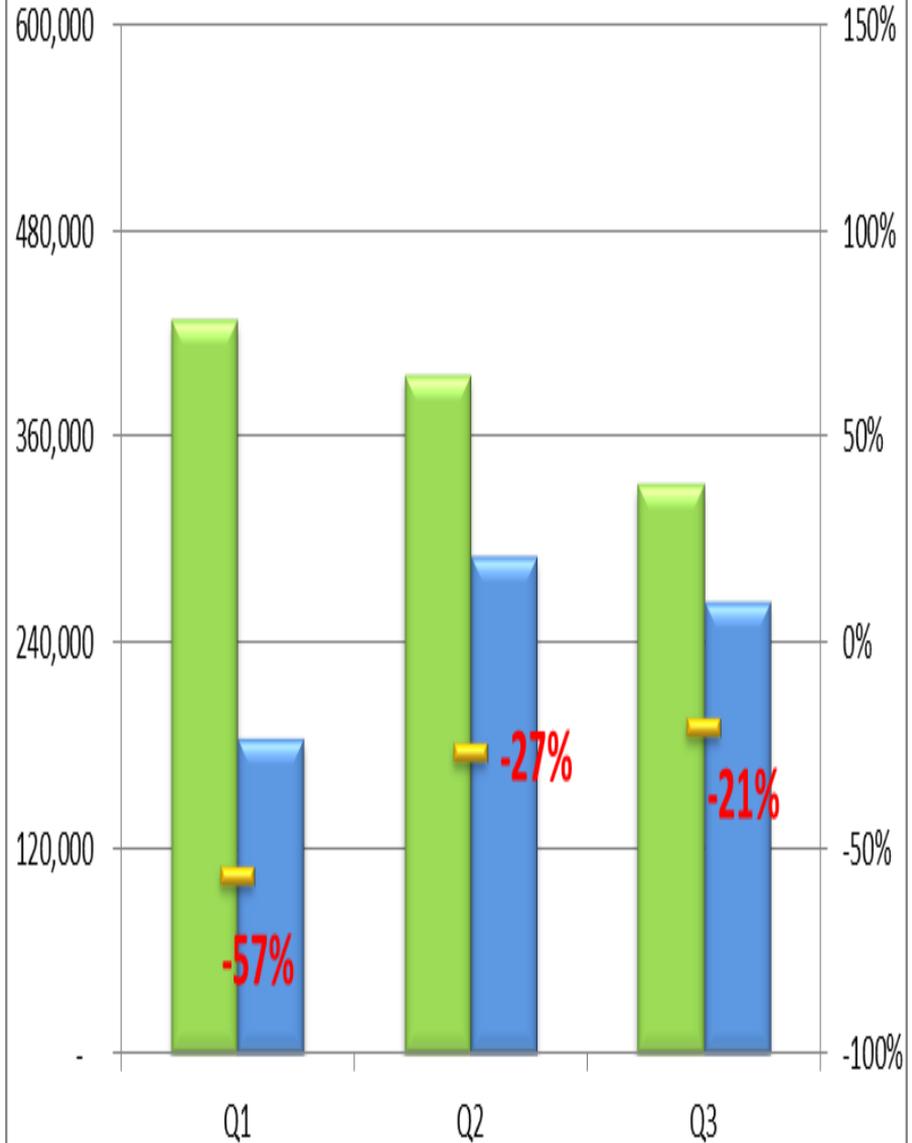
Unit: NT\$ thousand

	1H 2021	1H 2020
Cash flows from (used in) operating activities, indirect method :		
Profit (loss) before tax	(38,498)	42,402
Adjustments :		
Depreciation expense, Amortization expense	87,280	79,404
Interest expense	2,306	1,571
Other income and loss items that do not affect cash flow	1,596	11,119
Decrease (increase) in notes receivable,	49,841	35,184
Adjustments for decrease (increase) in inventories	(23,092)	(96,592)
Decrease (increase) in Other current assets	(4,120)	7,915
Increase (decrease) in notes payable, accounts payable	(57,203)	(41,850)
Increase (decrease) in Other current liabilities	(10,172)	7,696
Total adjustments	46,436	4,447
Cash inflow (outflow) generated from operations	7,938	46,849
Interest received	616	261
Interest paid, Income taxes refund (paid)	(1,519)	(71)
Net cash flows from (used in) operating activities	7,035	47,039
Cash flows from (used in) investing activities :		
Increase in acquisition of real estate, plant and equipment, ar	(90,660)	(91,595)
Other investment activities	(5,958)	(780)
Net cash flows from (used in) investing activities	(96,618)	(92,375)
Cash flows from (used in) financing activities :		
Repayments of long-term debt	(23,389)	145,549
Payments of lease liabilities	(1,062)	(1,065)
Net cash flows from (used in) financing activities	(24,451)	144,484
Net increase (decrease) in cash and cash equivalents	(114,034)	99,148
Cash and cash equivalents at beginning of period	1,633,270	367,551
Cash and cash equivalents at end of period	1,519,236	466,699

TWD千元 ALL



TWD千元 Various application lenses



Q & A





Thank You!

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