

佳凌科技股份有限公司

CALIN TECHNOLOGY CO., LTD

Investor Conference

Sep 5, 2024

Code: 4976 TT



ADAS



CAMERA



VR



CCTV



PROJECTOR

Safe Harbor Notice

- ◆ Calin Technology's statements of its current expectations are forward-looking statements which are subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- ◆ The forward-looking statements in this release reflect the current belief of CALIN as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

Disclaimer



MOBIL



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Profile

佳凌科技股份有限公司

Calin Technology Co., Ltd. (Calin 4976 TT)

股本: Capital:	NTD 1.4Billion
公司成立日期 Date of Establishment	2002/12/26
公司上市日期 Date of Listing	2012/11/20
董事長 Chairman	劉嘉彬 Liu Chia Pin
總經理 General Manager	江昭德 Chiang Chao Te
總部地點: Eadquarter Location:	24, Jianguo Rd., Tanzi Dist., Taichung City 427, Taiwan
總部員工人數: Number of Employees:	691 (2024/7)
營收(2023): Sales:	NTD 0.92 Billion
主要產品: Main Products:	Optical component & Lens

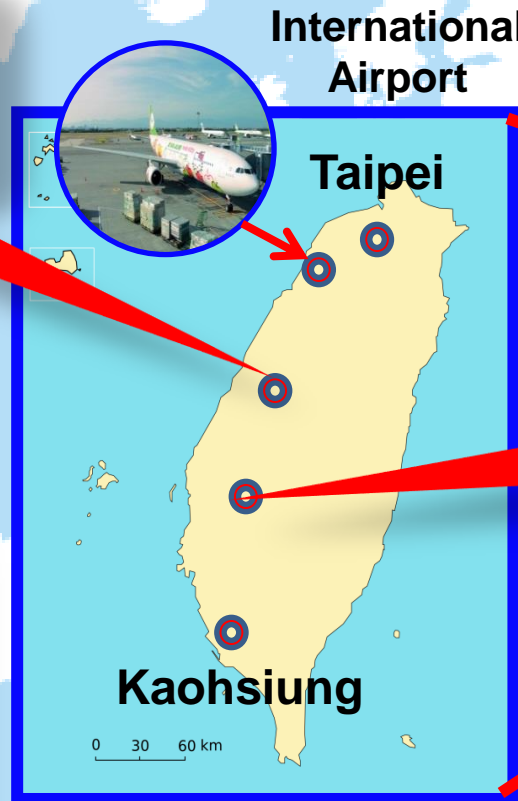


~ Leadership in Optical Industry ~

Calin Technology Co., Ltd, founded in 2002, owns the top management team, derived from the renown Japanese optical company.

Location

Taichung Plant
Plant #1 (Corporate)
Plant #2



Chiayi Plant
Plant #3



Information:

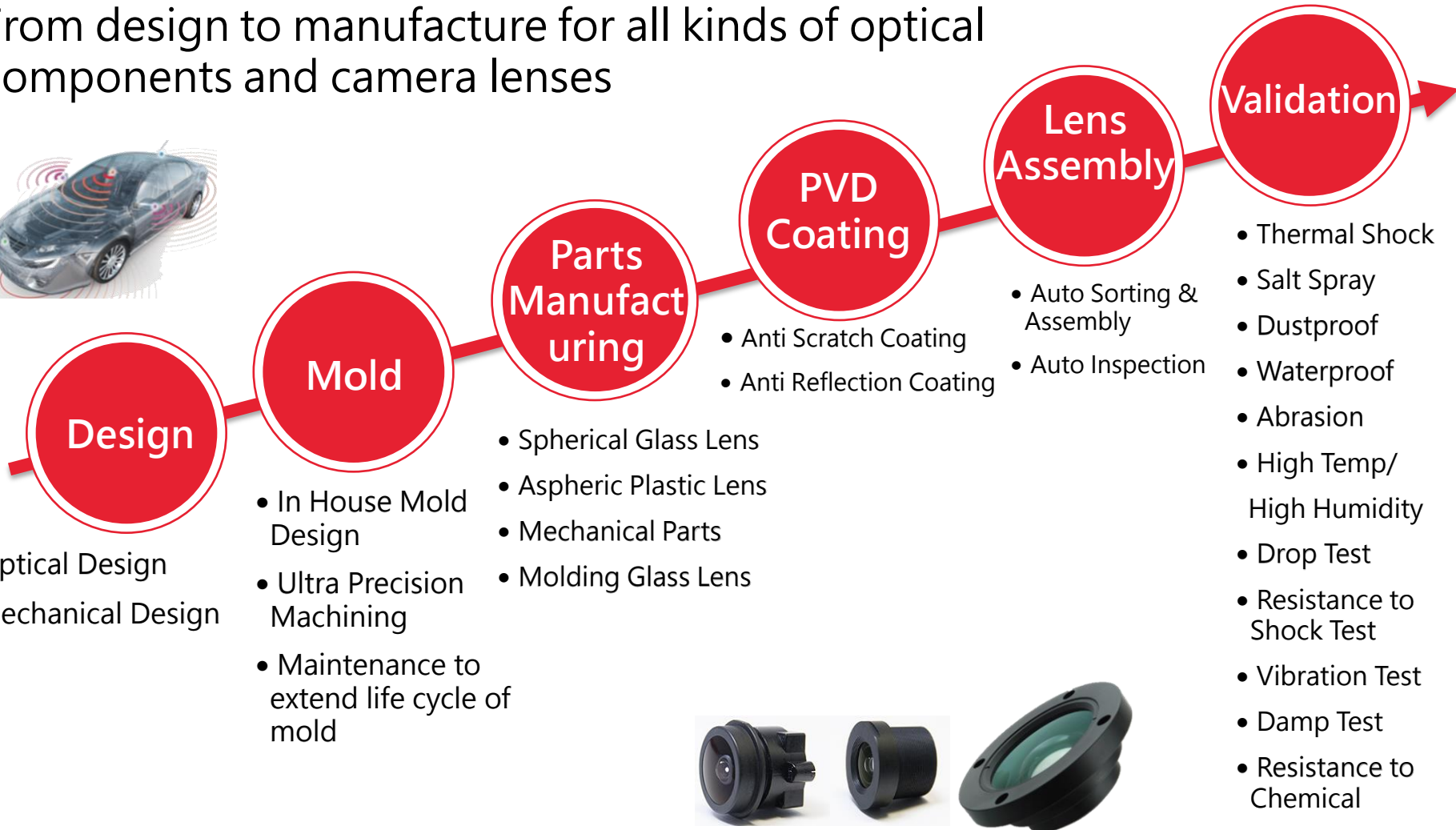
Taipei -> Taichung: 160KM
By Car: 2 Hours (Freeway)
By THSR: 1 Hour

Core Technology



Vertical Integration

From design to manufacture for all kinds of optical components and camera lenses



Product Category



Spherical Lens



Molding Glass



Lens Assembly

With In-House Support:
Metal Machining
Mold Development



Plastic Parts

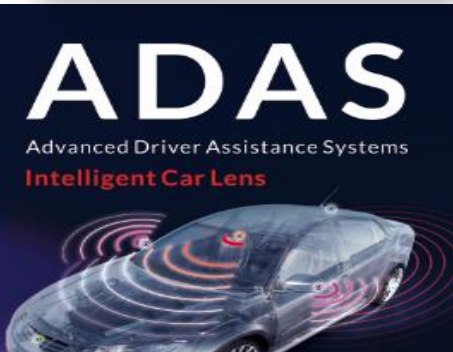


Plastic Lens

Applications of Lens Assembly



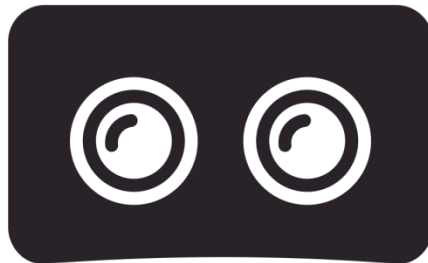
Automotive



- Wide Angle Lens
- Night Vision Camera Lens
- Side & Rear Blind Spot Camera Lens
- Around View Monitoring
- **LIDAR**



Electronics/ Security



- **Video Conferencing Camera Lens**
- VR/AR
- 4K/8K Camera Lens
- Wearable Camera Lens
- **Fiber-Optical Communication**
- **Security Camera Lens**



Aerospace / Military industry



- low orbit satellite components
- Drone footage
- Heavy vehicles/ships



Projection



- Mainstream Lens
- ST / UST Throw Ratio
- XGA / 1080P / WUXGA Resolution
- Non-telecentric / Telecentric available
- High Lumens / High Performance for Large Venue Model

Financial Results

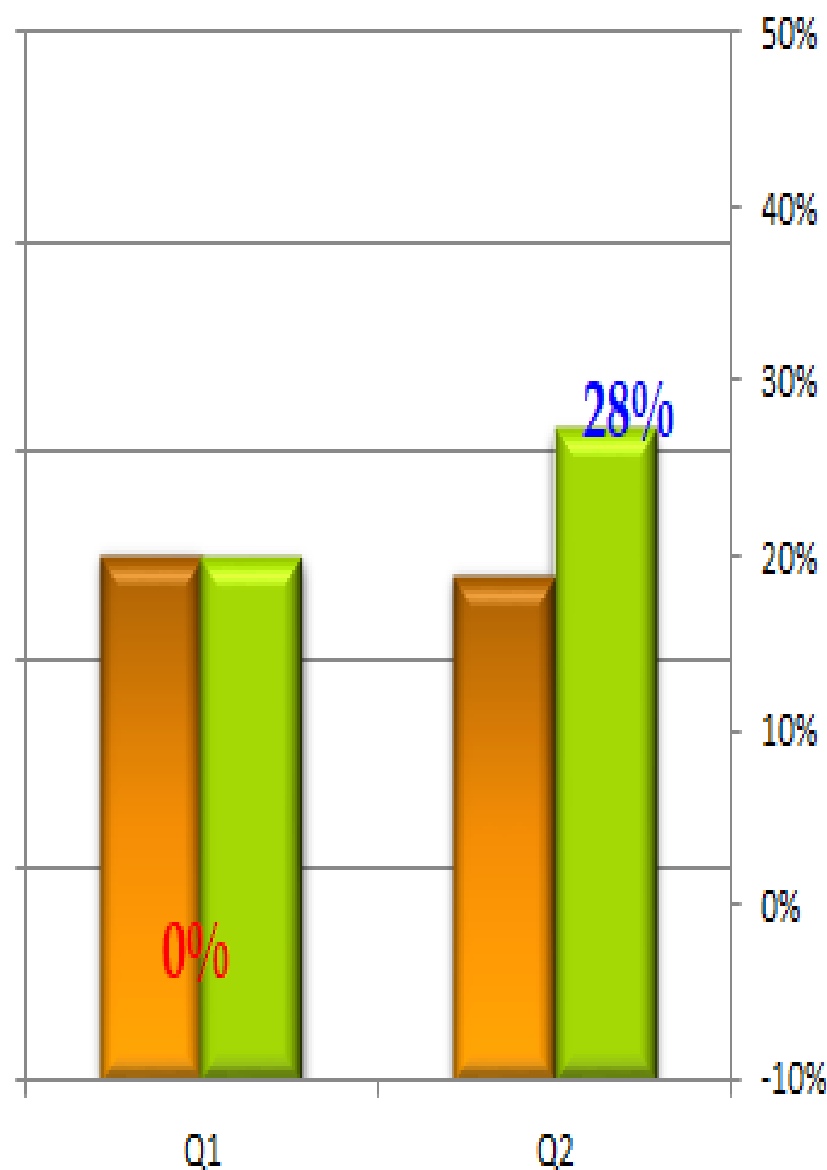
Unit: NT\$ thousand ; %

	2024-1H		2023-1H		YoY
	Amount	%	Amount	%	%
Net Revenue	558,340	100	491,088	100	14
COGS	533,712	96	538,877	110	(1)
Gross Profit	24,628	4	(47,789)	(10)	152
Operating Expenses	76,602	14	71,581	15	38
Operating Income	(51,974)	(9)	(119,370)	(24)	56
Non-OP Items	68,096	12	24,918	5	173
Pre-Tax Income	16,122	3	(94,452)	(19)	117
Tax	0	0	0	0	-
Net Income	16,122	3	(94,452)	(19)	117
EPS	0.12		(0.69)		

TWD仟元 **ALL**

2023

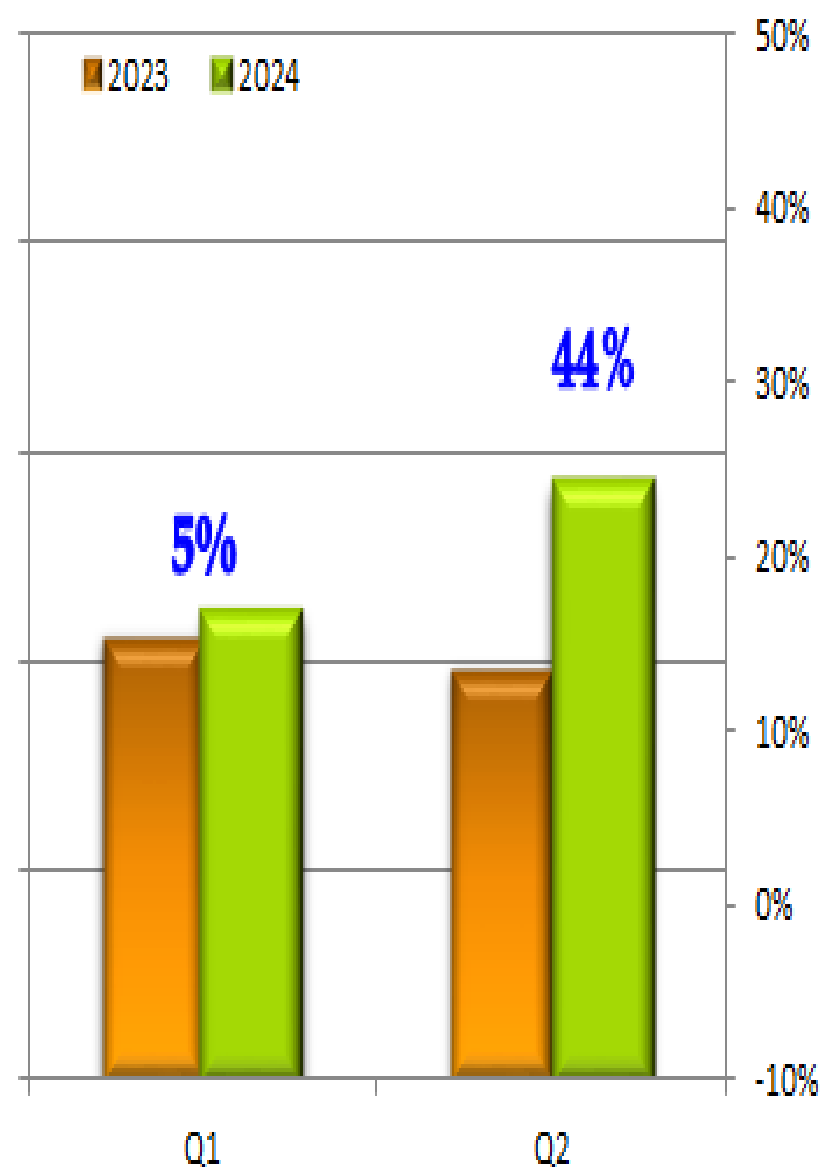
2024



TWD仟元 **Optical application lenses**

2023

2024



Balance Sheets

Unit: NT\$ thousand

Item	2024.06.30.		2023.12.31.	
	Amount	%	Amount	%
Assets	3,100,935	100	3,118,740	100
Cash and cash equivalents	1,214,274	39	1,260,150	40
Accounts and notes receivable	290,725	10	197,396	6
Inventories	439,024	14	454,313	15
Propety, plant and equipment	951,014	31	1,005,924	33
Other assets	205,898	6	200,957	6
Liabilities	565,551	18	609,680	20
Current liabilities	364,856	12	350,386	12
Non-Current liabilities	200,695	6	259,294	8
Equity	2,535,384	82	2,509,060	80

Q & A





Thank You!



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