

佳凌科技股份有限公司

CALIN TECHNOLOGY CO., LTD

Investor Conference

Sep 18, 2025

Code: 4976 TT



Safe Harbor Notice

- ◆ Calin Technology's statements of its current expectations are forward-looking statements which are subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- ◆ The forward-looking statements in this release reflect the current belief of CALIN as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

Disclaimer



MOBIL



CAMERA



DV



CCTV



PROJECTOR

Profile

佳凌科技股份有限公司

Calin Technology Co., Ltd. (Calin 4976 TT)

股本: Capital:	NTD 1.41Billion
公司成立日期 Date of Establishment	2002/12/26
公司上市日期 Date of Listing	2012/11/20
董事長 Chairman	劉嘉彬 Liu Chia Pin
總經理 General Manager	江昭德 Chiang Chao Te
總部地點: Headquarter Location:	24, Jianguo Rd., Tanzi Dist., Taichung City 427, Taiwan
總部員工人數: Number of Employees:	620 (2025/9)
營收(2023): Sales:	NTD 1.13 Billion
主要產品: Main Products:	Optical component & Lens



~ Leadership in Optical Industry ~

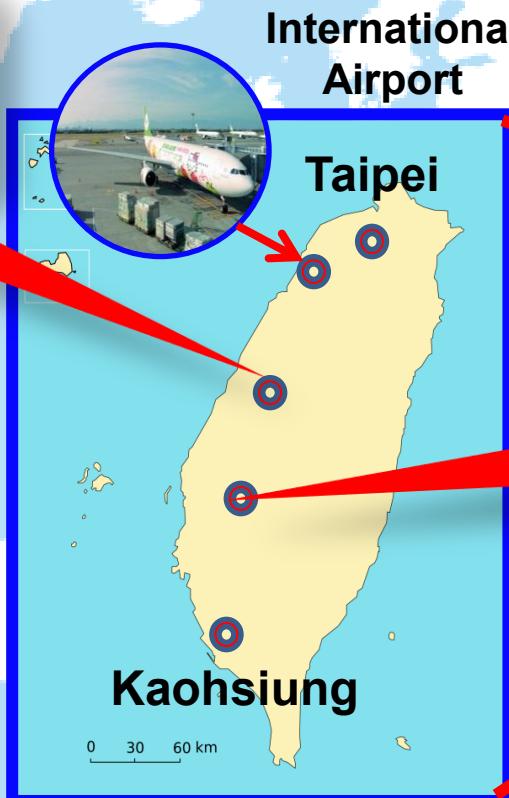
Calin Technology Co., Ltd, founded in 2002, owns the top management team, derived from the renown Japanese optical company.

Location

Taichung Plant
Plant #1(Corporate)
Plant #2



Information:
Taipei -> Taichung: 160KM
By Car: 2 Hours (Freeway)
By THSR: 1 Hour



Chiayi Plant
Plant #3

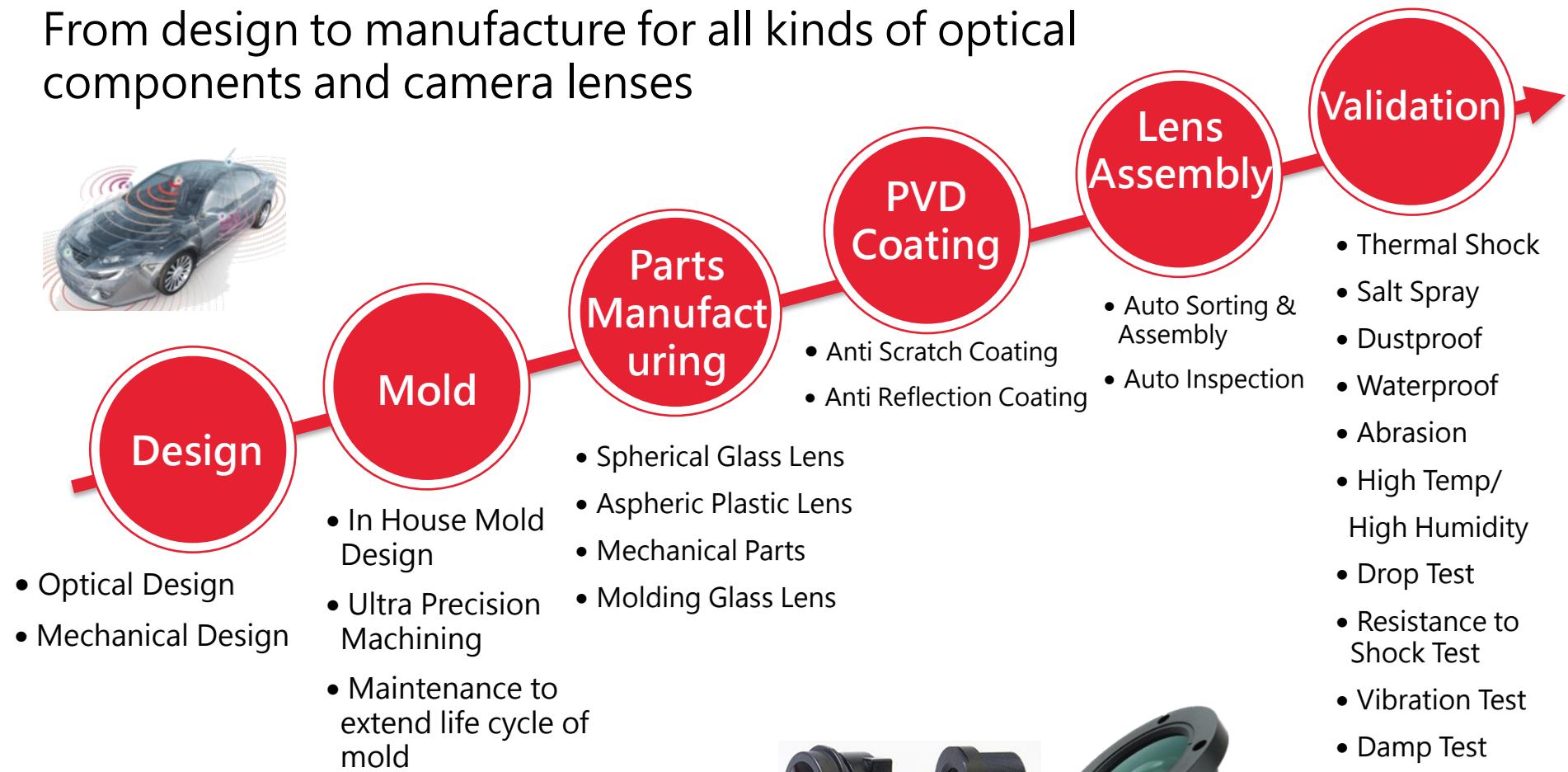


Core Technology

Vertical Integration



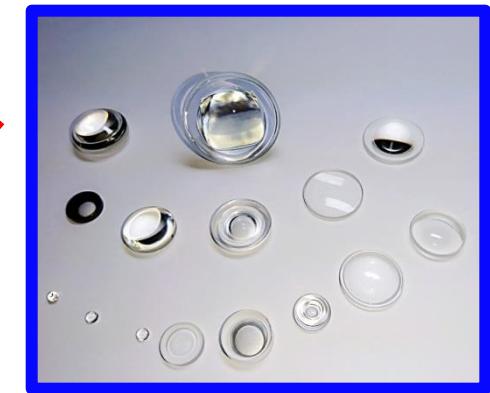
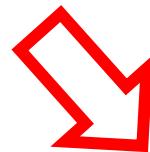
From design to manufacture for all kinds of optical components and camera lenses



Product Category



Spherical Lens



Molding Glass



Plastic Parts



Lens Assembly

With In-House Support:
Metal Machining
Mold Development



Plastic Lens

Applications of Lens Assembly



Automotive

ADAS

Advanced Driver Assistance Systems

Intelligent Car Lens



- Wide Angle Lens
- Night Vision Camera Lens
- Side & Rear Blind Spot Camera Lens
- Around View Monitoring
- **LIDAR**



Consumer electronics



AI Vision



- low orbit satellite components
- Drone footage
- Heavy vehicles/ships
- Security Camera Lens



Projection



- Mainstream Lens
- ST / UST Throw Ratio
- XGA / 1080P / WUXGA Resolution
- Non-telecentric / Telecentric available
- High Lumens / High Performance for Large Venue Model

Financial Results

	2025-1H		2024-1H	
	Amount	%	Amount	%
Net Revenue	528,827	100	558,340	100
COGS	520,198	98	533,712	96
Gross Profit	8,629	2	24,628	4
Operating Expenses	95,514	18	76,602	14
Operating Income	(86,885)	(16)	(51,974)	(9)
Non-OP Items	(42,965)	(8)	68,096	12
Pre-Tax Income	(129,850)	(25)	16,122	3
Tax	(8,509)	(2)	0	0
Net Income	(121,341)	(23)	16,122	3
EPS	(0.87)		0.12	

Balance Sheets

Unit: NT\$ thousand

Item	2025.06.30.		2024.12.31.	
	Amount	%	Amount	%
Assets	2,772,563	100	2,996,868	100
Cash and cash equivalents	1,058,687	38	1,229,411	41
Accounts and notes receivable	209,208	8	208,995	7
Inventories	426,727	15	444,525	15
Property, plant and equipment	878,290	32	923,176	31
Other assets	199,651	7	190,761	6
Liabilities	400,221	15	492,940	16
Current liabilities	305,900	11	363,322	12
Non-Current liabilities	94,321	4	129,618	4
Equity	2,372,342	85	2,503,928	84

Q & A





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Thank You!

