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Financial Statement — Balance Sheet

Provided by: Calin Technology Co., Ltd.
 Financial year: Yearly
 Unit : NT\$ thousand

Accounting Title	2012/09/30		2011/09/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	145,425.00	7.50	231,170.00	15.71
Accounts receivable - net	31,853.00	1.64	25,436.00	1.73
Accounts receivable - related parties - net	248,612.00	12.83	190,957.00	12.98
Other financial assets - current	9,460.00	0.49	67,563.00	4.59
Inventories	217,708.00	11.23	147,857.00	10.05
Other current assets	41,986.00	2.17	68,393.00	4.65
Current assets	695,044.00	35.86	731,376.00	49.70
Funds and Investments				
Financial assets carried at cost - non current	22,677.00	1.17	24,677.00	1.68
Funds and long-term investments	22,677.00	1.17	24,677.00	1.68
Fixed Assets				
Cost				
Land	223,103.00	11.51	78,312.00	5.32
Buildings and structures	269,541.00	13.91	234,101.00	15.91
Machinery and equipment	1,327,370.00	68.49	1,017,333.00	69.14
Molding equipment	17,875.00	0.92	18,581.00	1.26
Office equipment	2,307.00	0.12	1,443.00	0.10
Fixed assets cost	1,840,196.00	94.95	1,349,770.00	91.73
Accumulated depreciation	-898,043.00	-46.34	-718,328.00	-48.82
Construction in process and prepayment for equipments	254,870.00	13.15	64,741.00	4.40
Fixed assets	1,197,023.00	61.76	696,183.00	47.31
Intangible Assets				
Computer software cost	685.00	0.04	1,225.00	0.08
Intangible assets	685.00	0.04	1,225.00	0.08
Other Assets				
Guarantee deposits paid	75.00	0.00	5,601.00	0.38
Deferred charges	22,031.00	1.14	12,286.00	0.83
Deferred income tax assets - non current	340.00	0.02	0.00	0.00
Other assets - other	257.00	0.01	142.00	0.01
Other assets	22,703.00	1.17	18,029.00	1.23
Assets	1,938,132.00	100.00	1,471,490.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Notes payable	116,217.00	6.00	96,955.00	6.59
Accounts payable - related parties	20,300.00	1.05	28,350.00	1.93
Other payables - related parties	254.00	0.01	344.00	0.02
Other payables	21,308.00	1.10	68,393.00	4.65
Long-term liabilities - current portion	66,515.00	3.43	33,028.00	2.24
Other current liabilities	156,553.00	8.08	102,779.00	6.98
Current liabilities	381,147.00	19.67	329,849.00	22.42
Long term Liabilities				
Long-term borrowings	331,745.00	17.12	37,224.00	2.53
Long-term liabilities	331,745.00	17.12	37,224.00	2.53
Reserves				
Other Liabilities				
Guarantee deposits received	75.00	0.00	75.00	0.01

Other liabilities	75.00	0.00	75.00	0.01
Liabilities	712,967.00	36.79	367,148.00	24.95
Stockholders' Equity				
Capital				
Common stock	905,550.00	46.72	905,550.00	61.54
Capital Surplus				
Capital surplus - additional paid-in capital	50,185.00	2.59	50,185.00	3.41
Capital surplus	50,185.00	2.59	50,185.00	3.41
Retained Earnings				
Legal reserve	21,904.00	1.13	0.00	0.00
Unappropriated retained earnings	247,526.00	12.77	148,607.00	10.10
Retained earnings	269,430.00	13.90	148,607.00	10.10
Stockholders' Equity and Other adjustmen				
Stockholders' equity	1,225,165.00	63.21	1,104,342.00	75.05
Number of treasury stock acquired by the company and subsidiaries (unit: share)	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00


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Financial Statement — Income Statement

Provided by: Calin Technology Co., Ltd.
 Financial year: Yearly
 Unit : NT\$ thousand

Accounting Title	2012/09/30		2011/09/30	
	Amount	%	Amount	%
Sales	1,297,700.00	100.11	974,534.00	100.49
Sales returns	1,364.00	0.11	4,796.00	0.49
Sales	1,296,336.00	100.00	969,738.00	100.00
Operating income	1,296,336.00	100.00	969,738.00	100.00
Operating costs	996,056.00	76.84	744,000.00	76.72
Gross profit (loss) from operations	300,280.00	23.16	225,738.00	23.28
Selling expense	7,410.00	0.57	10,455.00	1.08
General and administrative expenses	98,378.00	7.59	56,217.00	5.80
Research and development expenses	21,777.00	1.68	15,234.00	1.57
Operating expenses	127,565.00	9.84	81,906.00	8.45
Operating income (loss)	172,715.00	13.32	143,832.00	14.83
Non-Operating Income				
Interest income	377.00	0.03	604.00	0.06
Foreign exchange gains	5,346.00	0.41	0.00	0.00
Rent income	19,376.00	1.49	16,361.00	1.69
Miscellaneous income	1,410.00	0.11	2,596.00	0.27
Non-operating revenues and gains	26,509.00	2.04	19,561.00	2.02
Non-Operating Expenses				
Interest expense	458.00	0.04	680.00	0.07
Loss on disposal of fixed assets	203.00	0.02	0.00	0.00
Foreign exchange losses	0.00	0.00	7,295.00	0.75
Non-operating expenses and losses	661.00	0.05	7,975.00	0.82
Income from continuing operations before income tax	198,563.00	15.32	155,418.00	16.03
Income tax expense (benefit)	30,453.00	2.35	6,811.00	0.70
Income from continuing operations	168,110.00	12.97	148,607.00	15.32
Net income (loss)	168,110.00	12.97	148,607.00	15.32
Primary Earnings per Share				
Primary earnings per share	1.86	0.00	1.66	0.00
Diluted earnings per share				
Diluted earnings per share	1.82	0.00	1.65	0.00


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Statements of Cash Flows

Provided by: Calin Technology Co., Ltd.
 Financial year: Yearly
 Unit: NT\$ thousand

CALIN TECHNOLOGY CO., LTD. NON-CONSOLIDATED STATEMENTS OF CASH FLOWS Nine Months Ended September 30, 2012 AND 2011		
	(In Thousands of New Taiwan Dollars)	
	2012	2011
Cash Flows from Operating Activities - Indirect Method		
Net Income (Loss)	\$168,110	\$148,607
Adjustments to Reconcile Net Income to Net Cash Provided by (Used in) Operating Activities		
Depreciation Expense	139,831	95,054
Amortization Expense	11,758	6,716
Provision (Reversal of Provision) for Bad Debts Losses	(6)	(147)
Loss (Gain) on Decline (Recovery) in Market Value, Scrap and Obsolescence of Inventories	1,058	2,193
Loss (Gain) on Disposal of Property, Plant and Equipment	203	0
Changes in Operating Assets and Liabilities		
Decrease (Increase) in Notes Receivable	576	(82)
Decrease (Increase) in Accounts Receivable	634	24,848
Decrease (Increase) in Accounts Receivable - Related Parties	(55,082)	(109,126)
Decrease (Increase) in Inventories	(37,813)	(81,383)
Decrease (Increase) in Other Prepayments	(352)	(8,068)
Decrease (Increase) in Other Current Assets	(4,140)	(1,572)
Decrease (Increase) in Other Financial Assets	(8,580)	(4,339)
Decrease (Increase) in Deferred Tax Assets	29,481	6,811
Increase (Decrease) in Notes Payable	268	4
Increase (Decrease) in Accounts Payable	(12,596)	11,739
Increase (Decrease) in Accounts Payable - Related Parties	(21,418)	19,217
Increase (Decrease) in Accrued Expenses	21,809	36,505
Increase (Decrease) in Other Payable - Related Parties	(755)	179
Increase (Decrease) in Other Current Liabilities	3,401	1,491
Net Cash Provided by (Used in) Operating Activities	236,387	148,647
Cash Flows from Investing Activities		
Purchase of Property, Plant and Equipment	(609,754)	(322,408)
Decrease (Increase) in Refundable Deposits	6,258	(5,575)
Increase in Deferred Charges	(15,245)	(8,483)
Decrease (Increase) in Restricted Assets	62,200	(62,200)
Net Cash Provided by (Used in) Investing Activities	(556,541)	(398,666)
Cash Flows from Financing Activities		
Proceeds from Long-term Debt	378,000	0
Repayment of Long-term Debt	(41,243)	(52,768)
Increase (Decrease) in Guarantee Deposits Received	0	(1,000)
Cash Dividends Paid	(117,722)	0
Exercise of Employee Stock Options	0	9,769
Net Cash Provided by (Used in) Financing Activities	219,035	(43,999)
Net Increase (Decrease) in Cash and Cash Equivalents	(101,119)	(294,018)
Cash and Cash Equivalents, Beginning of year	246,544	525,188
Cash and Cash Equivalents, End of year	\$145,425	\$231,170
Supplemental Cash Flow Information		
Interest Paid	\$2,746	\$1,460
Capitalized Interest	(\$2,384)	(\$757)
Interest Paid- Excluding Capitalized Interest	\$362	\$703
Non-cash Investing and Financing Activities		
Current Portion of Long-term Liabilities	\$66,515	\$33,028
Investing Activities Affecting Both Cash and Non-cash Items		
Cash Paid for Acquisition of Property, Plant and Equipment	\$479,685	\$337,270
Increase (Decrease) in Payable for Equipment Purchased	\$130,069	(\$14,862)
Cash Paid for Acquisition of Property, Plant and Equipment	\$609,754	\$322,408